

WEEKLY REPORT

05th to 10th Sep 2016



When the Bear is Here No need to Fear



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Engineers India signs contract with IOC to provide engineering, procurement & construction management services for implementing BS VI at its 6 refineries.
- NMDC fixes iron prices – lump ore at Rs. 1700 WMT and Fines at Rs. 1460 WMT
- JSPL sets up India's first plant to manufacture head hardened rails for modern hi-speed trains and metros
- Britannia: Calcutta HC approves demerger of manufacturing business and retail sales business of Daily Bread Gourmet Foods into the company.
- Wipro gets 3-year strategic IT contract from Norway-based rail company.
- Zensar - Signs multi million dollar deal with AVIS fleet in South Africa.
- ADB in talks with govt. to buy stakes in IDBI bank: Tol
- Apollo Tyres inked global sponsorship agreement with Manchester United.
- JSPL sets up India's first plant to manufacture head hardened rails for modern hi-speed trains and metros
- Oil India Q1 -Net profit down 29.3 percent at Rs 494.4 crore versus Rs 743.2 crore (YoY) -Total income down 22.9 percent at Rs 2,221.2 crore versus Rs 2,882.6 crore (YoY)

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28797	28532	0.93
NIFTY	8866	8809	0.65
MIDCAP	13345	13230	0.87
SMLCAP	12861	12644	1.72
METAL	10080	9942	1.39
OIL&GAS	11193	10997	1.78
AUTO	22844	22309	2.40
TECK	5615	5697	-1.44
BANKEK	23249	22803	1.96
IT	10207	10402	-1.87
FMCG	8871	8858	0.15
HC	16587	16232	2.19
PSU	7679	7505	2.32
CD	12716	12475	1.93
POWER	2127	2091	1.72
CG	15402	15100	2.00
REALTY	1612	1525	5.70

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18085	18491	-2.26
NASDAQ	5125	5249	-2.42
FTSE	6776	6894	-1.79
NIKKEI	16965	16925	0.24
HANGSENG	24099	23266	3.58

TOP GAINERS WEEKLY

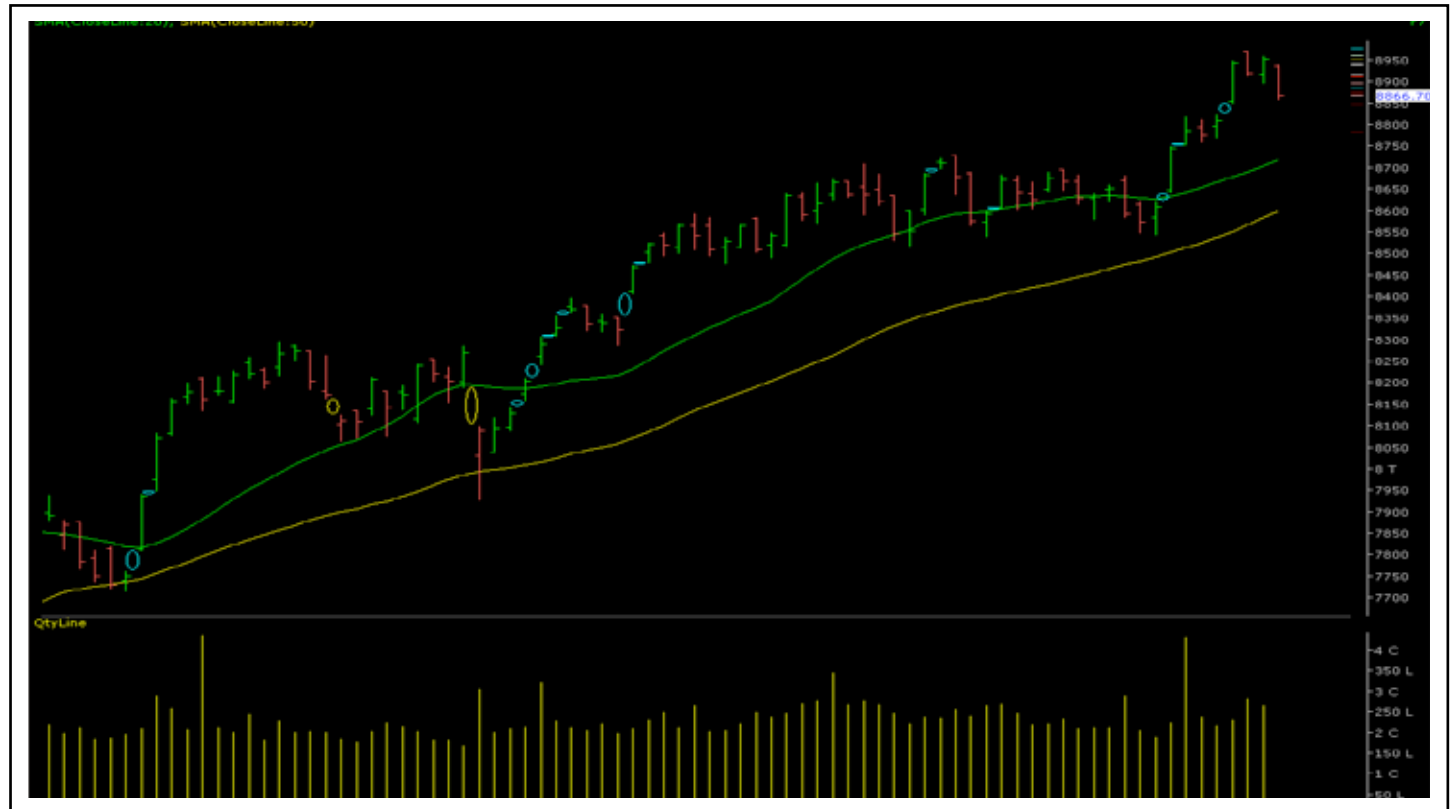
Scrip	Price	% Chg
Patel Engg. Ltd.	103.10	59.60
Rane Brake Lining Ltd	1033.80	32.49
Venky's (India) Ltd.	547.40	24.85
Bombay Dyeing	52.75	18.14
Tourism Finance	50.90	16.61

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Sudarshan Chem.	350.90	14.75
Parsvnath Developers	15.10	9.85
Jubilant Foodworks Ltd	1075.25	9.12
UFO Moviez India Ltd	436.9	8.25
YES Bank Ltd.	1276.25	8.07



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8650	8700	8750	8866	8950	9000	9050

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8705	8600	8300	7935

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	31203	30920	0.92
Silver	46714	45480	2.71
Crude	3164	2975	6.35

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.5462	66.8405	-0.44
INR – 1 EURO	75.0242	74.8012	0.30
INR- 100 YEN	65.1300	64.5200	0.95
INR – 1 POUND	88.5863	88.7040	-0.13

MARKET COMMENTARY

Key benchmark indices clocked decent gains in the week ended Friday, 9 September 2016 helped by a strong surge in the indices on the first trading session of the week. Indian stocks rose along with other emerging markets as prospects for a US interest-rate increase later this month remained subdued due to weak economic data in the US. Low US interest rates could support demand for emerging-market assets. The outcome of a monthly survey showing that August saw a solid rebound in the rate of expansion in Indian service sector business activity also aided sentiment. The Sensex settled below the psychologically important 29,000 mark after early surge helped regain that mark during the week. Indices cut gains on profit taking as the week progressed. The market rose in two out of four sessions of the week. For the next week Nifty likely to trade in the range between 8950 – 9050 in the upper side and 8750 – 8650 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Castrol	471.20
Dewan Housing	299.90
HUL	929.95
Kotak Mahindra	818.85
Rel Capital	563.95

STOCKS AT 52 WK LOWT

Scrip	CMP
Future Enterprises	16.60
Kridhan Infra	69.30
Parsvnath	15.10
Tata Elxsi	1532.45
Techno Electric	332.50

FII ACTIVITY

DATE	FIGURES IN CRORE
05/09	--
06/09	1438.72
07/09	854.06
08/09	111.41
09/09	-315.24
NET	2088.95

DII ACTIVITY

DATE	FIGURES IN CRORE
05/09	--
06/09	-268.21
07/09	-768.55
08/09	-587.43
09/09	-328.26
NET	-1952.45

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
RELCAPITAL (FUT)	S	556	535
SBIN (FUT)	S	265	255
BEML (FUT)	S	1073	1035
IFCI	B	28.5	31
ASHOKLEY	B	87	95

VOLUME BREAKOUT STOCKS

Scrip	CMP
Kaya Ltd	759.00
Financial Tech	88.60
Jindal Saw	53.20
Godrej Prop	349.20
IDBI Bank	79.50

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

12 SEPTEMBER 2016

- TATASTEEL
- OMAXE
- MBLINFRA
- GAMMONIND
- BAJAJHIND
- RPOWER
- NATIONALUM
- GITANJALI
- BGREENERGY

13 SEPTEMBER 2016

- COALINDIA
- IL&FSTRANS
- DREDGECORP
- SJVN
- GODFRYPHLP
- AMTEKAUTO
- RELINFRA
- SUZLON

14 SEPTEMBER 2016

- KSCL
- BEML
- DBREALTY
- MPMC
- RCOM
- KWALITY
- CESC,
- GMRINFRA
- NBCC
- UNITECH

COMMODITY OUTLOOK

■ GOLD-OCT:

A weaker-than-expected September (Non-Farm Employment Change) jobs report stateside on Friday did little to change expectations about the timing of the Federal Reserve's return to monetary policy normalization as markets still expect the U.S. central bank to move at the end of the year.

It has major support at 30550/30290, if it will break @30550, then only you can see it upto-> 30330/30100. And upper side major Resistance on 31570, if it will break in future then only you can see upto-> 31800/32270.

■ SILVER-DEC:

MCX Silver-Dec has major support = 45510/44800, if it will break @45500, then only you can see it upto->

44800/43900. And upper side it has major Resistance @47230/48310.

■ COPPER-NOV:

Technically, MCX Copper-Nov has range bound between (305-322); it has major support = 305, if it will break it, then only you can see it upto:- 301/295. It has major Resistance at @322/331.

■ CRUDE OIL-SEP:

After the Crude oil inventories on 08/09/2016, it seems to a little bit supportive, it has major support = 3030, if it will break @3030 & if upcoming U.S. Job data & Manufacturing data will not support it, then only you can see upto-> 2950/2820. Otherwise it may retreat upto-> 3197/3330.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Oct	30380	30786	31195	31606	32032
Silver-Dec	44390	45510	46770	47900	49150

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	304	308	312	317	321
Zinc-Sep	146	149	154	158	162
Lead-Sep	119	123	128	132	136
Nickel-Sep	651	671	684	711	732

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Sep	2810	2970	3075	3245	3470
Natural Gas-Sep	167	176	185	197	203

Joint us :



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